

# Marin County's 2023 AARP Tax-Aide Services

Free Income Tax Preparation and e-filing for low & middle income taxpayers

By appointment only.

Please contact your preferred site for appointment.

Email is the best way to reach us. If you must call be sure to leave your full name and contact information.

Visit our websites for forms and more information:

Fairfax Library

<https://sites.google.com/view/fairfaxtax-aide/home>

Mill Valley Community Center

<https://sites.google.com/view/millvalleytax-aide/home>

Northgate

<https://sites.google.com/view/northgate-tax-aide/home>

Novato

<https://sites.google.com/view/novato-aarp-taxaide-at-nmcs/home>

San Rafael Community Center

<https://sites.google.com/view/san-rafael-tax-aide/home>

## When?

Volunteer tax counselors are available from **Feb. 1<sup>st</sup>** until **April 18<sup>th</sup>** at our listed locations.

## What to Bring?

» A copy of your 2021 Tax Return

» Photo ID, plus Social Security Cards or ITIN's for self, spouse, and dependents

» Social Security numbers for child care providers and alimony recipients

» Any and all W-2 Forms

» All Forms 1099 Social Security, pension, interest, dividends, stock/bond sales, & IRA distributions, unemployment, etc. Cost basis of stocks and other investments sold

» All forms 1095 & 1098 e.g. Mortgage Interest, Tuition. Health insurance coverage information for taxpayer, spouse & dependents.

» Checkbook or bank account and routing numbers for direct deposit

» To itemize, bring your list of paid property taxes, medical bills (**totaled**), charitable contributions (**totaled**) and mortgage interest.

**PLEASE REMOVE ALL ITEMS  
FROM ENVELOPES BEFORE  
YOUR APPOINTMENT**

## **MILL VALLEY 415-322-9361**

**MillValleyTaxAide@gmail.com**

*Mill Valley Community Center  
180 Camino Alto*

Tuesdays 8:30 am – 1 pm

Thursdays 8:30 am – 1 pm

## **NOVATO 415-488-5401**

**taxaidelarry@gmail.com**

*North Marin Comm. Services  
1907 Novato Blvd.*

Mondays 10 am – 2:00 pm

Thursdays 10 am – 2:00 pm

**Closed President's Day Feb 20**

## **SAN RAFAEL 415-295-6624**

**SRCTaxAide@gmail.com**

*San Rafael Community Center  
618 B Street*

Mondays 9:30 am – 2 pm

Fridays 9:30 am – 2 pm

**Closed Feb 10, Feb 20 & Mar 31**

## **FAIRFAX 415-578-0167**

**SERVICES BEGIN FEBRUARY 6**

**fairfaxtaxaide@gmail.com**

*Fairfax Library*

*2097 Sir Francis Drake*

Mondays 10 am – 2 pm

Thursdays 10 am – 2 pm

**Closed President's Day Feb 20**

## **NORTHGATE 415-448-6155**

**NGTaxAide@gmail.com**

*First Congregational Church  
8 No. San Pedro Rd San Rafael*

Tuesdays 9:30 am – 2 pm

**General questions only. Not  
for appointments:**

Email: [marintaxaide@gmail.com](mailto:marintaxaide@gmail.com)  
**415-320-6191**

**We can quickly and easily  
determine your eligibility for  
Earned Income Credit**

**AARP FOUNDATION  
TAX-AIDE**